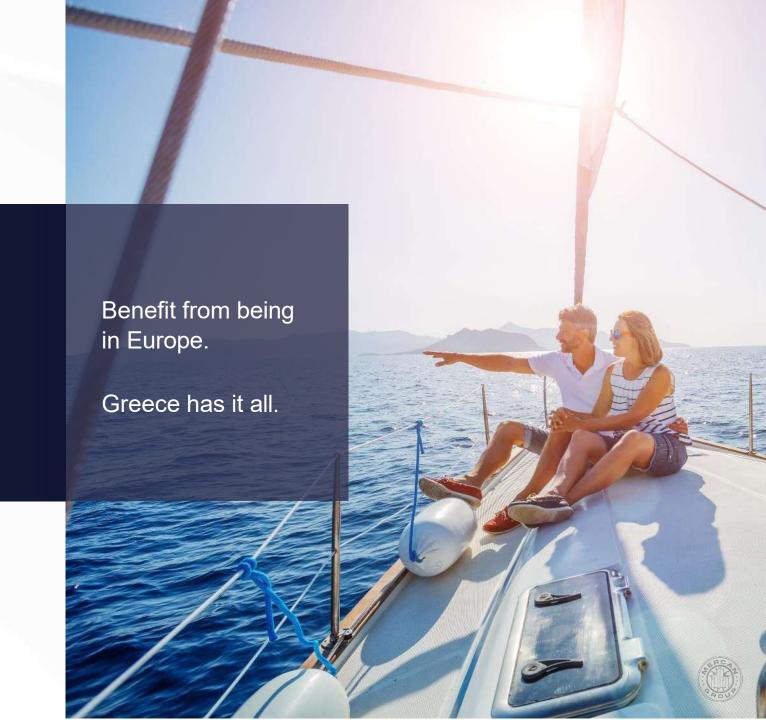


A NEW VISION IN THE HEART OF PIRAEUS

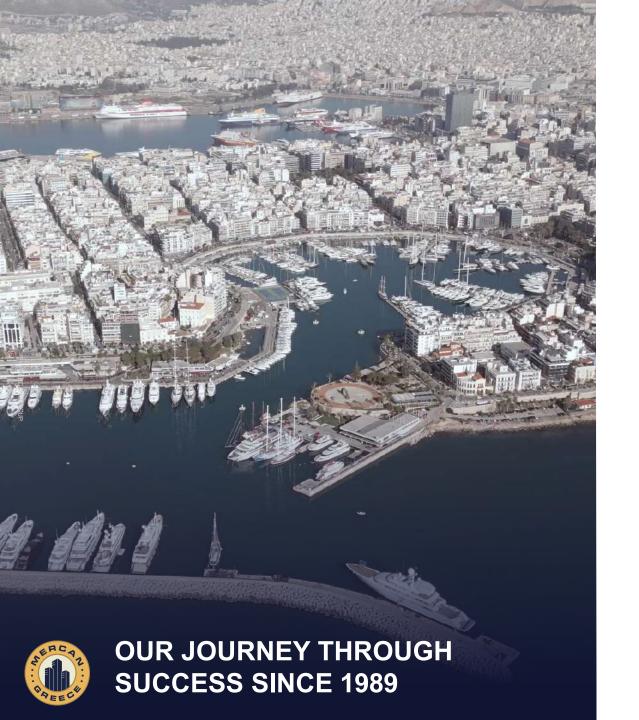
ATHENS - GREECE



Empowering mobility through global and trustworthy solutions.







ABOUT MERCAN

- **35 years of expertise:** Founded in 1989, Mercan Group specializes in consultancy, education, and immigration through investment, driving our global success.
- Strategic investment in Portugal: Since 2015, Mercan has focused on Portugal due to its safety, stability, and tourism potential, with €1.3 billion invested in 31 hospitality projects and more than 4100 investors.
- Mercan in Greece to continue developing its activities in Europe because of the best hospitality the country offers, as well as the opportunities for tourism purposes. In Mercan Group's assessment, the Greek market has growth potential for its investors.
- Commitment to growth: We are committed to deliver high-quality hotel projects, contributing to Portugal's tourism and economic growth, ensuring the best hospitality experience with unparalleled expertise and prime quality assets, that create wealth and drive entrepreneurship.
- **Global impact:** Operating in over 30 countries, Mercan Group continues to lead with innovation, offering world-class services and positively impacting the communities we serve around the world.

1.3

BILLION EUROS TOTAL INVESTMENT +4100

TOTAL INVESTORS
THROUGH GOLDEN VISA

32

MERCAN HOTELS

+800

PEOPLE GLOBALLY





MERCAN HOSPITALITY PARTNERS



MERCAN GREECE 5 BY MERCAN

#1 company. Partnering with Award –Winning Global Hospitality Brands













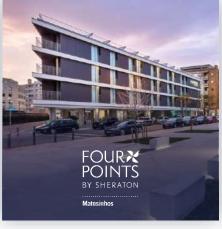


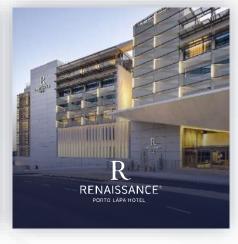


OUR PARTNERS

OPERATIONAL HOTELS

























OUR PARTNERS

OPERATIONAL HOTELS

























OUR PARTNERS

OPERATIONAL HOTELS



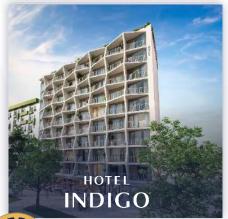
















OPERATIONAL HOTELS





























A GATEWAY TO EUROPEAN UNION

GREECE



EUROPEAN UNION IN NUMBERS



	01	02	03	04	05	06	07	08	09
2016 or latest available data	EU27	Canada	USA	Brazil	Russia	Japan	China	Australia	South Africa
Average life expectancy at birth, in years	80.7	82.2	79.3	75.0	70.5	83.7	76.1	82.8	62.9
Index (10 happiest) Minimum	6.7	7.3	7.0	6.6	6.0	5.9	5.3	7.3	4.8
Minimum days of paid annual leave Full paid	22	10	0	22	20	10	5	20	15
maternity leave, in weeks	17.3	8.2	0	17	20	9.4	14	2.5	10.2
Time devoted to leisure and personal care per day, in hours	15.5	14.4	14.5	15	15	14.9	N/A	14.4	N/A
% of national income of the top 1%	10.3	13.6	20.2	28.3	20.2	10.4	13.9	9.1	19.2

Sources: OECD, UN, European Commission

27 European Countries

Part of the EU

Italy Austria Belgium Latvia Bulgaria Lithuania Croatia Luxembourg Cyprus Malta Czech Netherlands Republic Poland Denmark Portugal Estonia Romania Finland Slovakia France Slovenia Germany Spain Greece Sweden Hungary Ireland

Schengen Area

Countries

Liechtenstein Austria Lithuania Belgium Luxembourg Czech Republic Malta Croatia Netherlands Denmark Norway Estonia Poland Finland Portugal France Slovakia Germany Slovenia Greece Spain Hungary Sweden Iceland Switzerland Italy Bulgaria Latvia Romania

Eurozone

Countries

Austria Netherlands Belgium Portugal Cyprus Slovakia Slovenia Estonia Spain Finland France Malta Germany Greece Ireland

Latvia Lithuania Luxembourg

Italy

27

Member States

24

Official Languages

4.42 Million

Area Km²

+450 million

Population (EST. 2021)

22%

GDP Represent

19

Euro Zone Countries

Free Mobility

Schengen zone

71

Years in Peace







GOLDEN VISA PROGRAM IN GREECE



GOLDEN VISA IN GREECEKey Facts





















Medical Coverage

Access through private insurance

Citizenship

after 7 years

Secure Investment

In an Individual Owned Real Estate Property

One Year

To obtain Residence Permits Renewal every 5 years

Access to European Education

Most of the EU Countries

Free Movement

Study & Live with Family and children in Greece



GOLDEN VISA IN GREECE

Key Facts







GOLDEN VISA IN GREECE

Current Available 4 Options



1. Real Estate - minimum value of 800,000 EUR - in the regions of Attica, Thessaloniki, Mykonos, and Santorini, and the islands with a population of more than 3,100 inhabitants.





2. 400,000 EUR in all other regions of the country, as long as it is a single property with a minimum surface area of 120 sqm.



3. Minimum 250,000 EUR - listed buildings (historic interest under special protection) to be restored/ constructed by the investor (regardless of location or size)



4. Minimum 250,000 EUR - the property is converted from commercial to residential. (conversion from commercial into residential use (i.e. industrial, etc.)





GOLDEN VISA IN GREECE

STATISTICS

Greek Golden Visa Law 4251/2014 Permanent Residency Permit for Investors

33,501

Residence permits to investors and their families (2024)

€3,2 billion

Total Investment (estimated number)





Permanent Residency Permit for Investors

Data from 2014 to 2024 (Latest data)

33,501 Residence permits Golden Visa to investors and their families (2024)

2014	359
2015	412
2016	483
2017	955
2018	1,893
2019	3,535
2020	938
2021	1,035
2022	4.356
2023	8.488
2024	4.734

Main Nationalities

Residence permits to investors/real estate owners

China	9.130
Turkey	1346
Russia	684
Lebanon	807
Iran	624
Egypt	529



0

18 Years of Age*

*Minors under 18 may be eligible to apply, subject to compliance requirements.



No Language Requirements



Non-EU/EEA Citizen



Valid Medical Insurance



No Business Experience







WHY GREECE?



WHY GREECE?





ICONIC BEACHES & +250 DAYS OF SUNSHINE



RENOWNED EDUCATION & INNOVATION SYSTEM



ACCESSIBLE & PREVENTIVE HEALTHCARE FOR ALL



HISTORY & CULTURE ANCIENT LEGACY



RENOWNED GASTRONOMY & LIFESTYLE

Athens Capital city and Birthplace of Democracy Key industry: Cultural Heritage & Tourism

Piraeus Part of the Attica District

Urbanistic and Cinematography Municipality Key industry: Sea & Business Lifestyle

10.36 Million Greece

132,000 Km2 **Total Area**





2024 Annual Global Retirement Index



BEST GREEK ISLANDS 2025 Milos, Paros, Hydra, Signos, Santorini, Syros, Folegandros, Crete, Corfu, Naxos

UNESCO WORLD HERITAGE



2024 Greece 'Best Sailing Destination' Greek Travel Awards 2024

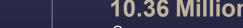


2024



2024 **Athens** Europe's Top City-Break







Greece Europe's Leading Destination

WHY GREECE?

Economic Overview

GDP GROWTH 2.3% in 2023

INFLATION

Moderated to 2.4% in 2024, indicating economic stabilization.

UNEMPLOYMENT

Continued decline to 11.1% in 2023.

Real Estate Sector continues improving since 2018.

GREEK REAL ESTATE MARKET: WHAT'S NEW?

KEY MARKET SEGMENTS

Urban Centers

ATHENS, PIRAEUS AND THESSALONIKI LEAD IN HIGH-DEMAND PRICING.

Tourism Properties

STRONG
PERFORMANCE IN
ISLAND DESTINATIONS.

Commercial Real Estate

OFFICE AND RETAIL SPACES IN PRIME LOCATIONS.

DYNAMICS & CONSIDERATIONS

Why now?

MARKET RECOVERY FAVORABLE APPEAL FOR FOREIGN INVESTMENT

ATTRACTIVE & POLITICAL ECONOMICAL REFORMS

COMPETITIVE YIELDS

CAPITAL APPRECIATION POTENTIAL

GOLDEN VISA PROGRAM IN HIGH-DEMAND FOR NON EU-INVESTORS





GREEK REAL ESTATE MARKET

Ensuring your investment aligns with your financial and strategic goals

The Big Picture

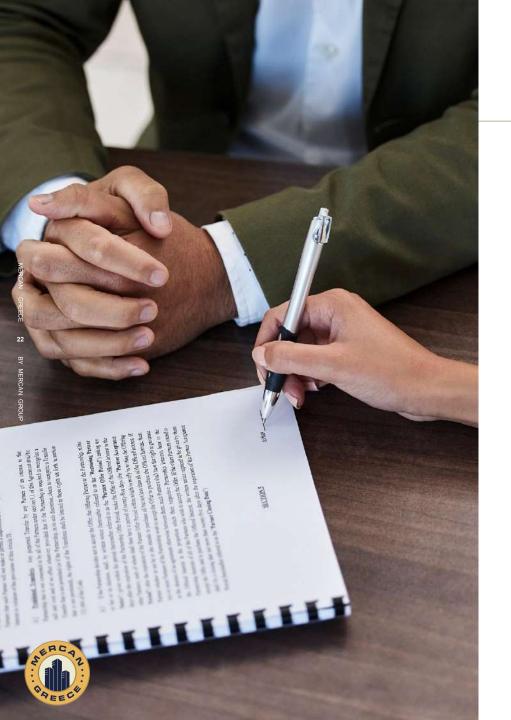
Flourishing economy and a maturing real estate sector, the time is now!

Outlook

The Greek real estate market presents a compelling opportunity for foreign investors. With economic indicators showing positive trends and a maturing property market, Greece offers a blend of stability and growth potential. Investors should approach the market with a well-researched strategy, focusing on areas and sectors that align with their investment goals and risk tolerance.







WHYMERCAN GREECE?

Mercan Greece team is dedicated to offer unparelelled service and tailored solutions to achieve our investors most desirable needs, as well as navigating the complex process of navigating through the Golden Visa Program

We are committed in delivering values and out-reach results for your long-lasting investment. With deep know-how of the market, our specialized team can offer:



PRIME REAL ESTATE PROPERTIES



CONSULTANCY STRATEGY & PLANNING



FULL LEGAL ASSISTANCE



COMPLETE PROPERTY MANAGEMENT



3% ANNUAL YIELD INVESTMENT



FULL SUPPORT SERVICES IN GREECE





KERANIS Residences

THE LANDMARK OF PIRAEUS



THE HISTORY BEHIND THE BUILDING

KERANIS Residences

A historic industrial landmark reborn as Keranis Residences, offering a new chapter in city living through the Golden Visa Investment Program.

The project **involves the conversion of the former Keranis** factory into modern residential units, transforming a long-unused structure into a thriving urban living space.

With a **prime location in Piraeus**, this redevelopment preserves the building's heritage while offering a contemporary lifestyle, making it an ideal investment opportunity.

This 20th-century factory was once a key part of the city's industrial expansion. Spanning 28,700sqm, it played a vital role in the local economy, evolving over decades before closing in the early 2000s.

Left vacant for years, a new vision emerged, reimagining the site as a dynamic urban development - a blend of history and modern living.

Now, as Keranis Residences, it marks a fresh chapter for Piraeus, honoring its past while embracing the future.









A New Vision in the Heart of Piraeus

The Largest Mixed-use Project in Piraeus

29,900 sqm

408 u

(From 44sqm to 69 sqm)

G floors



RESIDENTIAL Apartments



COMMERCIAL & RETAIL Cafes, Rooftop Bar Restaurant, Ground floor Restaurant, Retail Stores



RECREATIONAL Gym, Leisure Area Nail and Hair Salon



ADMINISTRATIVE Office Spaces



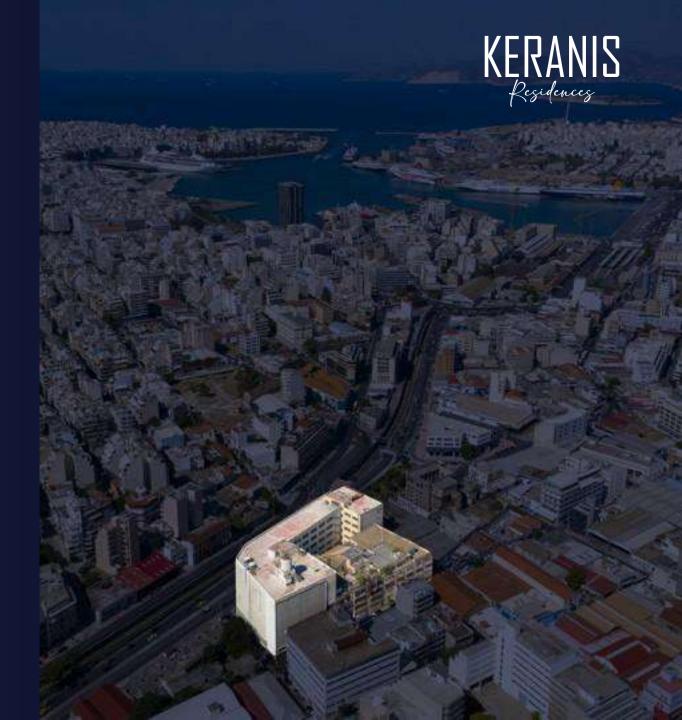
PROJECT CONCEPT

Welcome, to Keranis Residences

Your future begins in the vibrant heart of Piraeus in a modern, luxurious development set in a peaceful neighborhood.

- A Connected Urban Hub Direct access to Piraeus's port, Athens city center, and the Riviera via highway, metro, train, tram, and bus.
- Luxury & Convenience A landmark property that combines premium living with seamless urban access.
- A Thriving Residential Hub Meeting the demand for modern homes with high-end facilities and services.
- Integrated Urban Living Blending business, education, culture, and sports facilities in a dynamic, fast-growing area.





NEW FURNISHED RESIDENTIAL UNITS

KERANIS Residences

(From 44sqm to 69 sqm)

TYPE A: OPEN SPACE APARTMENT

THE OPEN SPACE APARTMENT OFFERS:



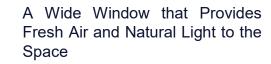




















KERANIS RESIDENCES · GREECE

NEW FURNISHED RESIDENTIAL UNITS



TYPE B: TWIN APARTMENT

THE TWIN APARTMENT OFFERS:



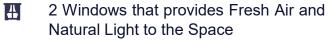




















KERANIS RESIDENCES · GREECE

NEW FURNISHED RESIDENTIAL UNITS



TYPE C: 1 BEDROOM APARTMENT

THE APARTMENT OFFERS:













A Wide Window that provides Fresh Air and Natural Light to the Space











NEW FURNISHED RESIDENTIAL UNITS

KERANIS Residences

(From 44sqm to 69 sqm

TYPE D: 2 BEDROOM APARTMENT

THE APARTMENT OFFERS:





Wardrobe

Kitchenette

Table with chairs

Living area with Sofa and coffee table

Wide Windows that provides Fresh Air and Natural Light to the Space









AMENITIES







Residence Courtyard

An open-air space for relaxation, social interaction and connection.

Bar Restaurant & Garden

A green space designed with sustainability and urban biodiversity.

A Bar Restaurant with 400 seats with Acropolis view, on the East Side.

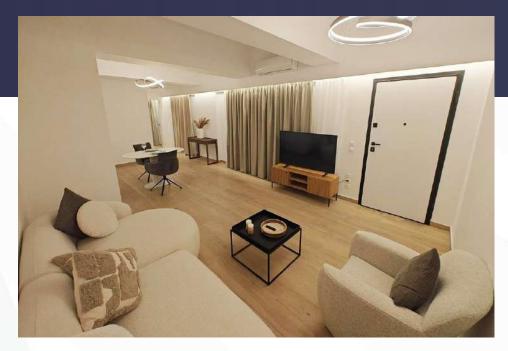


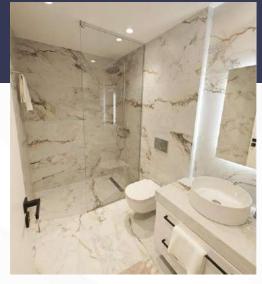




Room Concept Preview







This mockup room offers a realistic preview of our design concept, showcasing the layout, materials, and ambiance.

This concept preview provides a tangible sense of how the final space will feel, ensuring every detail aligns with your vision before implementation.







GASTRONOMY & WINE

Piraeus offers a diverse culinary and nightlife experience, from ouzo and meze by the sea to fresh fish in Mikrolimano, creative cuisine in Castella, and industrial-style clubs by Akti Kondili, blending traditional Greek charm with modern vibes.



THE GREEK SEAS

Piraeus' beaches provide a serene escape with crystalclear waters and golden sands, blending the charm of a Greek island getaway with the convenience of being just minutes from Athens.



FESTIVITIES & MUSIC

KERANIS Residences

Piraeus' festivals, like the Piraeus Taste Festival. celebrate its rich culinary heritage and cultural influences, offering vibrant events throughout the year.





Acropolis 15min by car



Olympiacos Stadium 4min by car



Municipal Theater 7min by car



Marina Zeas 15min by car



Basketball Stadium 6min by car







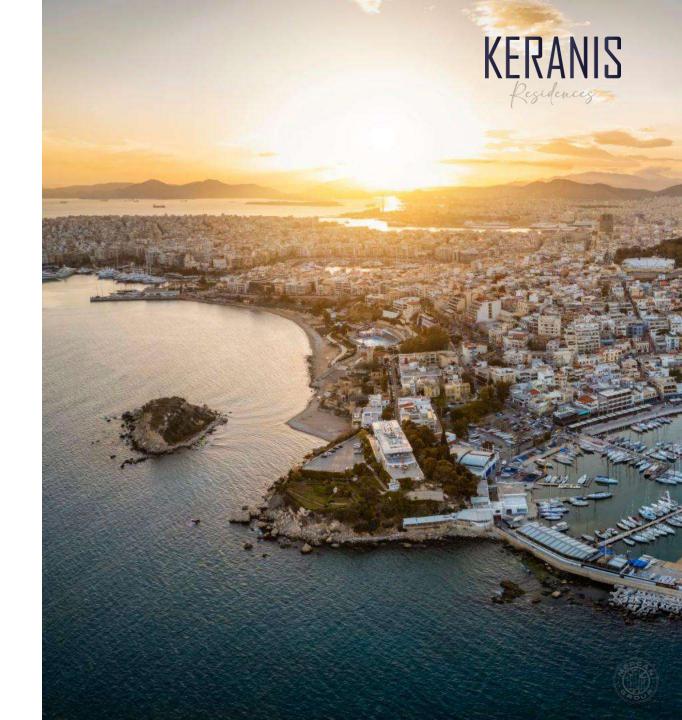


THE PORT-CITY

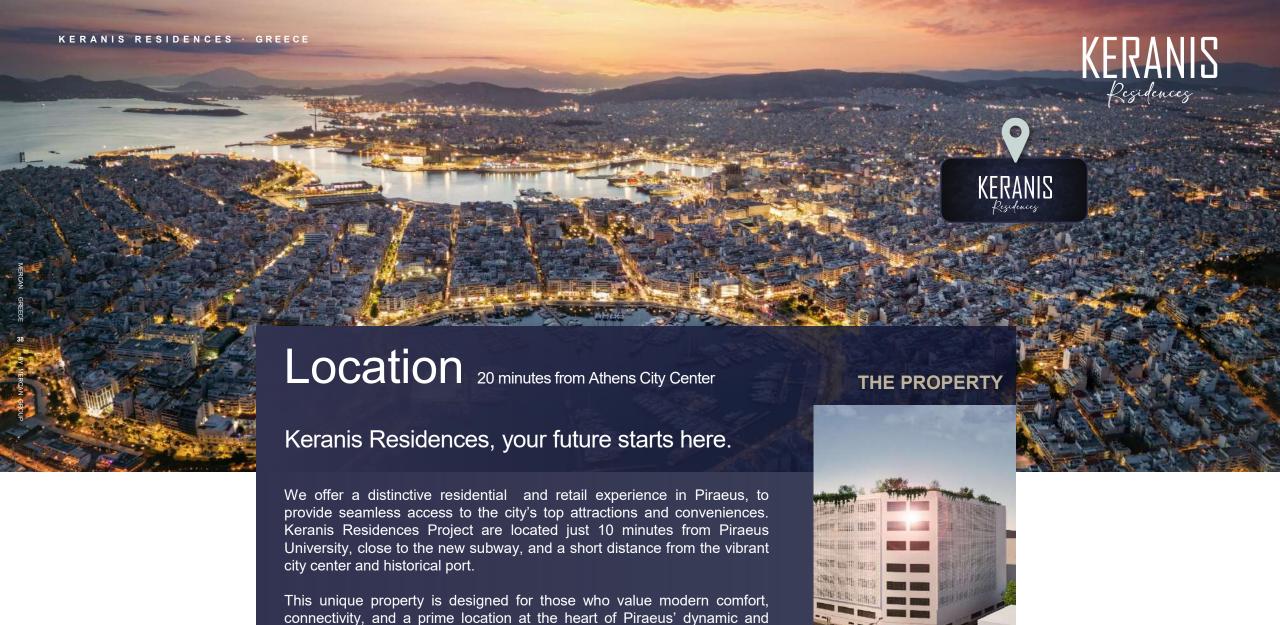
Nestled on one of the most ancient ports of Athens, the city of Piraeus invites you to experience its magic. Famous as the backdrop for the 1960 film "Never on Sunday", this lively destination is just minutes from Athens.

Just a short distance from Athens, Piraeus offers a blend of vibrant culture and coastal beauty, that have inspired artists for generations. With stunning beaches, waterfront cafes, and picturesque marinas, Piraeus offers a perfect mix of nostalgia and modern living.

Within four years, witnessed residential and commercial major investments, and modern infrastructure with initiatives from major investors and real estate development companies.





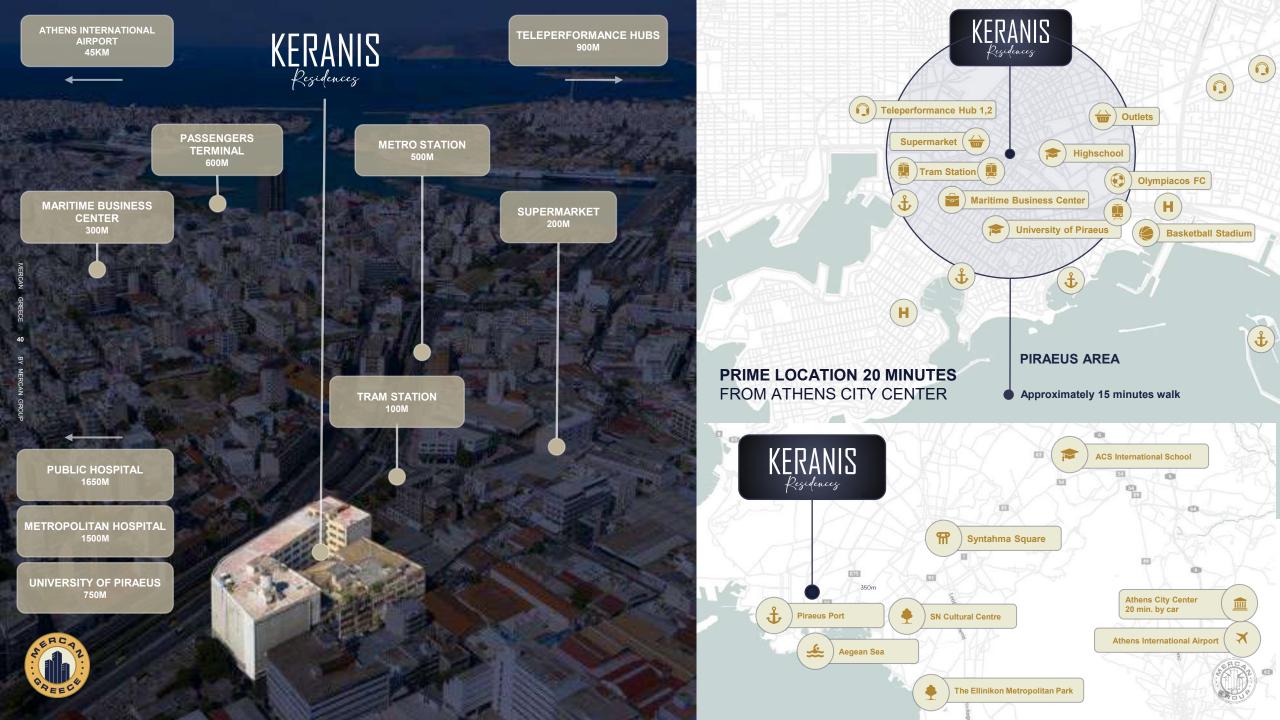


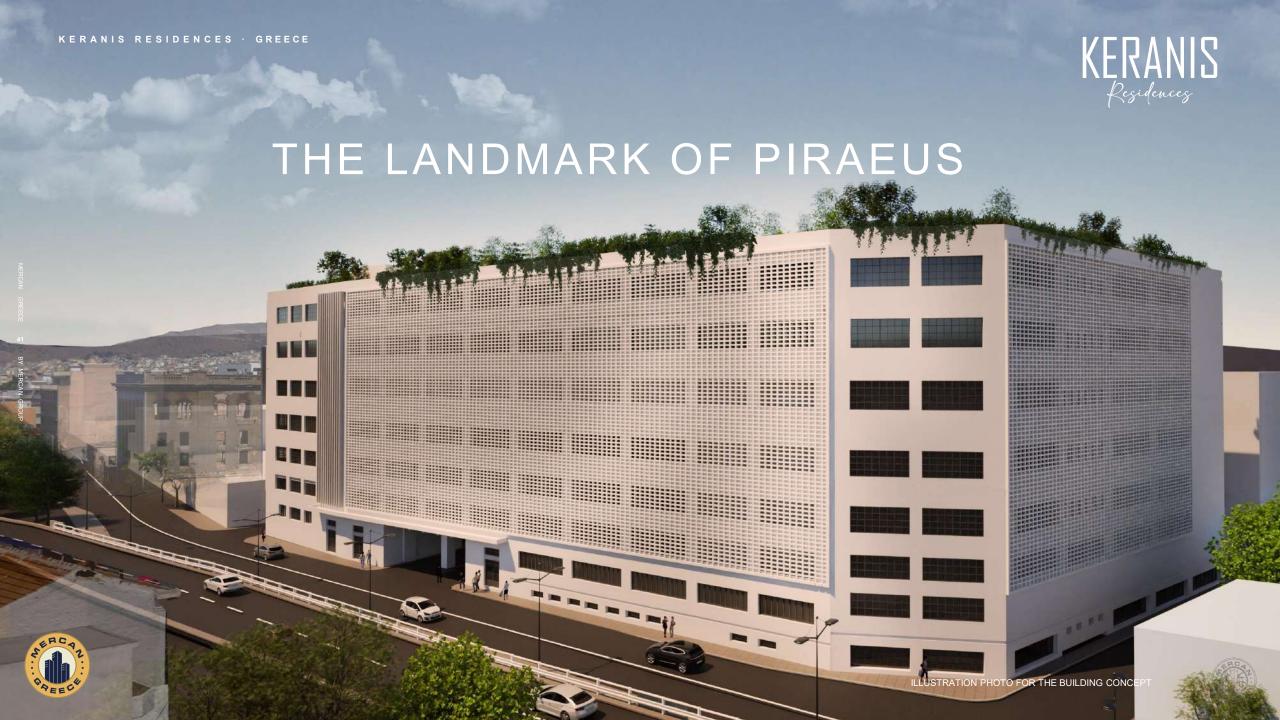


fast-growing environment.



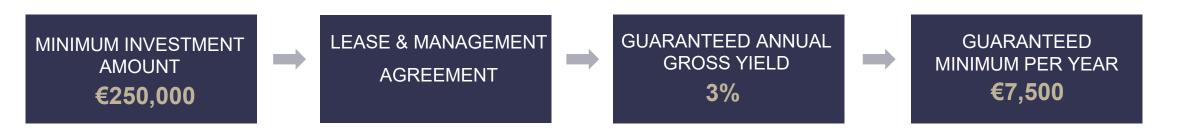






RETURN OF INVESTMENT

Guaranteed Annual Returns



STEADY CASH FLOW: Investors benefit from predictable annual income, ideal for financial planning and portfolio stability.

HANDS-FREE PROPERTY MANAGEMENT

VALUE PRESERVATION

Maintenance Proactive care ensures the property's long-term value is preserved, supporting both rental income and asset appreciation.

10 years 3% Per Year

No Market Dependency. Regardless of whether the unit reaches full occupancy or experiences seasonal variations, the ROI is guaranteed 3% per year.

€7,500

Minimum annual return value with an investment starting from €250,000.

This financial model offers a robust combination of short-term income and long-term capital growth.





KEKANIS

PROJECTED ANNUAL CAPITAL APPRECIATION

Based on the Central Bank of Greece's Residential Price Index since 1997, Piraeus has demonstrated 5% annual growth, making it a prime location for resilient and lucrative investments.

This consistent growth reflects the demand in the Piraeus rental market. with occupancy rates estimated at 90% annually, ensuring steady cash flow for investors.



PROJECTED ASSET GROWTH OVER TIME

Simulate the potential growth of your investment with appreciation rates ranging from 4% to 7%:

ANNUAL APPRECIATION							
YEARS	4%	5%	6%	7%			
10 Years	53,9%	71,0%	89,8%	110,5%			
15 Years	87,3%	118,3%	154,0%	195,2%			
20 Years	127,9%	178,6%	240,0%	314,1%			
25 Years	177,2%	255,6%	354,9%	480,7%			
30 Years	237,3%	353,8%	508,8%	714,5%			





INVESTMENT SUMMARY

The Largest Mixed-use Project in Piraeus

€250,000

INVESTMENT AMOUNT STARTING FROM

408

RESIDENTIAL UNITS

SCOPE OF INVESTMENT

Golden Visa Investment Category: Property converted from commercial to residential

SCOPE OF PROJECT

- · Residential units from 44sqm to 69 sqm.
- Total existing area of 29,900 sqm
- Amenities: Rooftop Restaurant with 400 seats with Acropolis View, Cafeterias, Retail Stores, Ground floor Bar Restaurant, Supermarket, nail and hair salon, working spaces, leisure Area & Gym

PROJECT BENEFITS

- 3% Annual Return Guaranteed
- Capital Appreciation of 4%-7% annual estimation**
- Property Management: This exclusive agreement ensures secure and attractive returns for investors, along with long-term potential for capital appreciation, through specialized management of the building.

PROJECT TIMELINE

EXPECTED CONSTRUCTION TIMELINE

Expected Opening: End of 2027 Expected Starting Date: October 2025

**CAPITAL APPRECIATION

This investment offers 4%-7% annual appreciation, proven by Greece's Residential Price Index since 1997. At a conservative 5% annual appreciation and 3.5% inflation rate, capital appreciation reaches 107.1% in 10 years, 178.6% in 20 years, and 353.8% in 30 years





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